

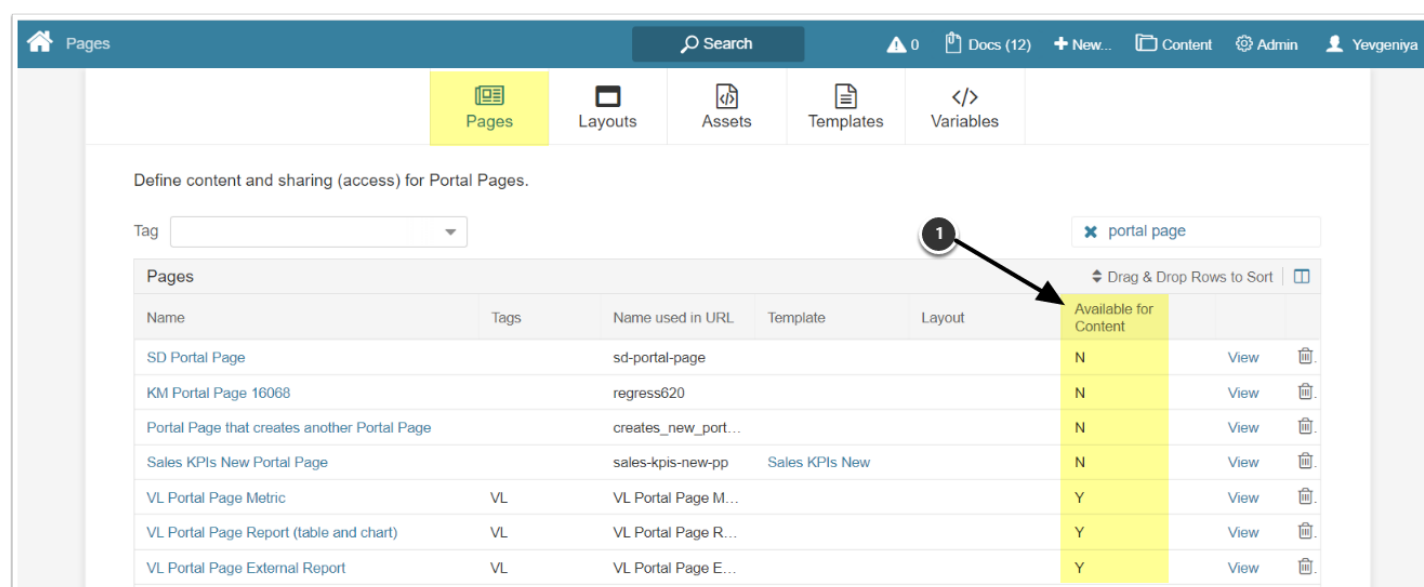
Establish Connectivity to MI Portal Page

This article details on how to connect to MI Portal Page as a Data Source.

Sourcing must be enabled for a given Portal Page using the setting: **Can be used as External Report** in the Portal Page Editor.

💡 Portal Page list page includes **Available for Content** column that specifies the availability for sourcing as shown on the screen below.

1. Review Portal Page List Page: Content > Portal Pages > Pages tab



Define content and sharing (access) for Portal Pages.

Tag

Search

0 Docs (12) + New... Content Admin Yevgeniya

Pages Layouts Assets Templates Variables

Name	Tags	Name used in URL	Template	Layout	Available for Content		
SD Portal Page		sd-portal-page			N	View	
KM Portal Page 16068		regress620			N	View	
Portal Page that creates another Portal Page		creates_new_port...			N	View	
Sales KPIs New Portal Page		sales-kpis-new-pp	Sales KPIs New		N	View	
VL Portal Page Metric	VL	VL Portal Page M...			Y	View	
VL Portal Page Report (table and chart)	VL	VL Portal Page R...			Y	View	
VL Portal Page External Report	VL	VL Portal Page E...			Y	View	

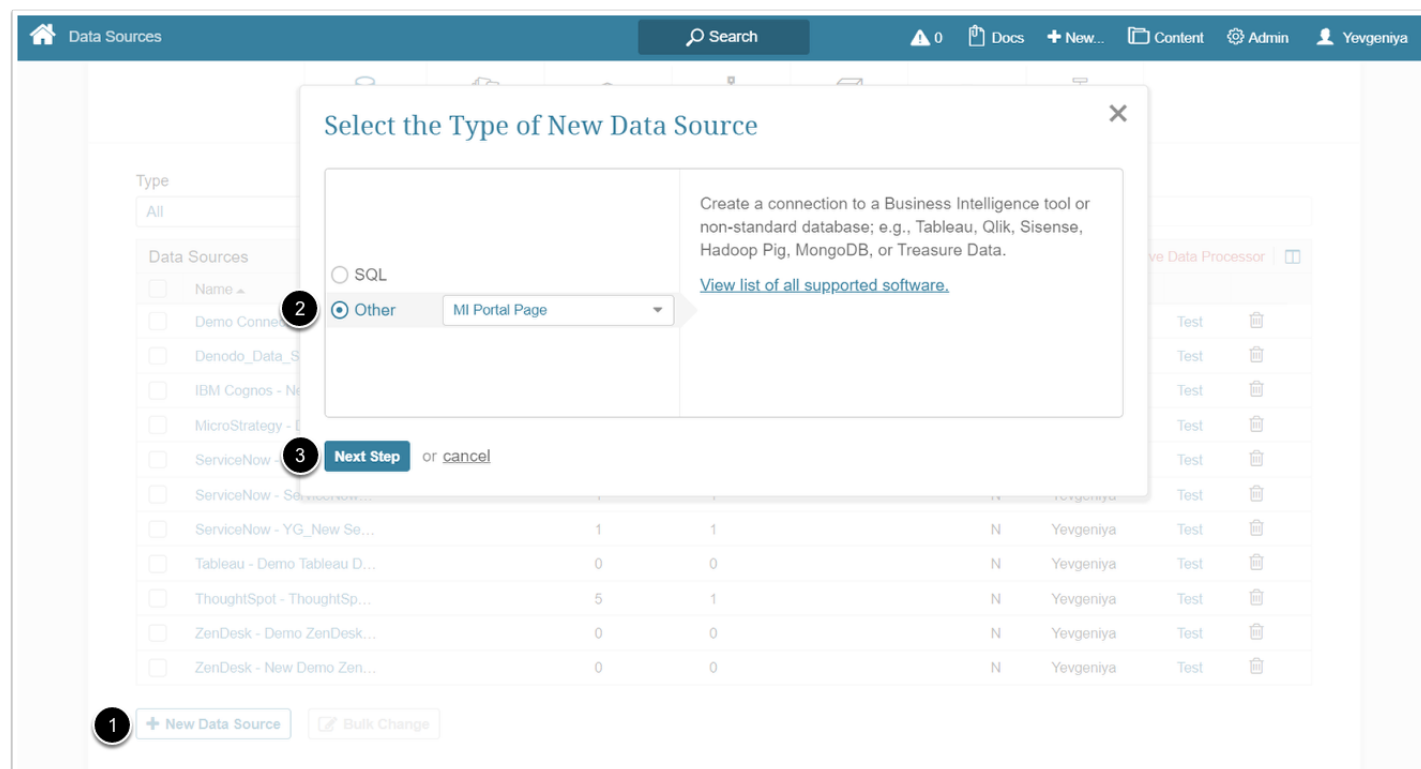
1. "Available for Content" column indicates whether or not the Portal Page on the run can be used as a Data Source

2. Create/Update Portal Page for Use as External Report: List page > Name active link > Info tab

The screenshot shows the 'Info' tab of the 'Yana Daily View' portal page configuration. The interface includes a top navigation bar with a home icon, 'Portal Pages / Yana Daily View', a search bar, and utility icons for alerts, documents, and content. Below the navigation bar are tabs for 'Info', 'Sharing', and 'Entities'. The 'Info' tab contains several configuration options: a checkbox for 'Include Portal Page in next scheduled migration', a 'Page is' section with 'enabled' selected, a checkbox labeled '1' for 'Can be used as External Report', text input fields for 'Name' (Yana Daily View) and 'Name used in URL' (YDV), a toggle for 'Visible on Homepage', an 'Icon' section with a 'Select Icon' button, and a 'Template' dropdown set to 'Basic Template'. A 'Save' button is located in the top right corner, marked with a '2' in a circle.

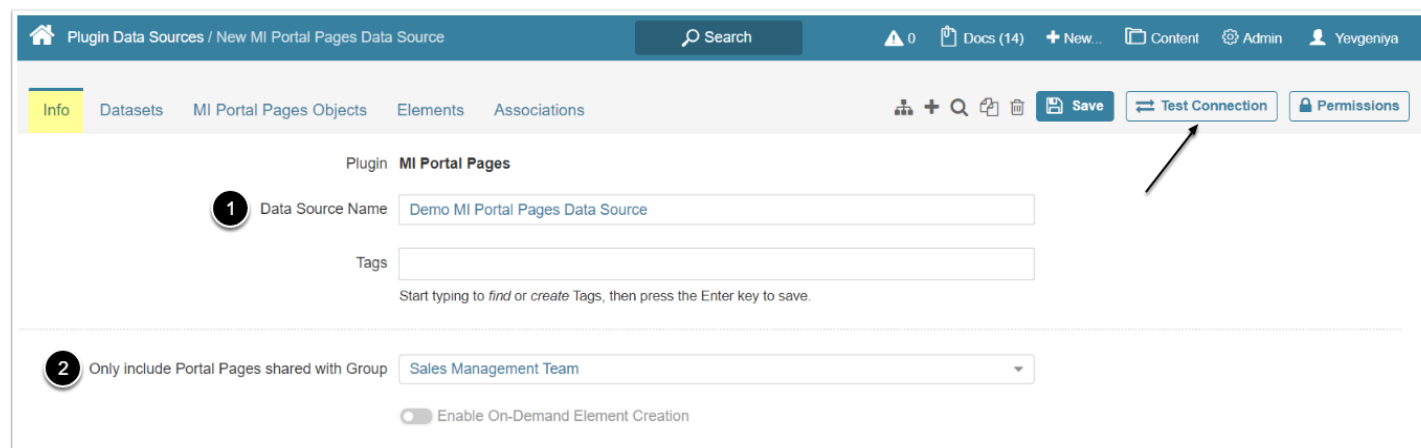
1. **Can be used as External Report:** Click the checkbox in order to make this Portal Page available as a Data Source
2. **[Save]** your changes

3. Create Data Source: Admin > Collection & Storage > Data Sources



1. [+New Data Source]
2. Choose "MI Portal Page" from the **Other** drop-down list
3. [Next Step]

4. Specify Parameters



1. Enter a descriptive phrase in **Data Source Name**
2. Select a **Group** for filtering Portal Page object list

- The system only collects objects from Portal Pages that are shared with the Group. Sharing can also be enabled from Portal Page Editor > *Sharing* tab.

[Test Connection] in the upper-right corner