

Prerequisites for Connecting to Tableau Server

These prerequisites should be taken into consideration before moving on to:

- [Establishing Connectivity to Tableau Server](#)
- [Establishing Connectivity to Tableau Server Online](#)

1. Define Whether Your Tableau Server Has Secure Connection

The screenshot shows the 'Plugin Data Sources / MI Demo' interface. The top navigation bar includes 'New...', 'Content', 'Admin', and a user profile for 'Julia'. Below the navigation bar, there are tabs for 'Info', 'Datasets', 'Tableau Reports List', 'Elements', and 'Associations'. The 'Info' tab is active, and the 'Required Tableau Parameters' section is displayed. This section contains a 'Data Source Name' field with the value 'My Tableau'. Below this, there are four fields for Tableau server configuration: 'Tableau server' (with a dropdown menu showing 'https://'), 'Site ID' (with a dropdown menu showing 'All Sites'), 'Username' (with the value 'admin'), and 'Password' (with a masked field). To the right of the 'Tableau server' field, there is a note: 'For example: http://prod-tableau.metricinsights.com'. To the right of the 'Site ID' field, there is a note: 'If server hosts multiple sites, enter Site ID here. Empty field connects to default.'

Define what type of protocol is used to connect to your tableau server:

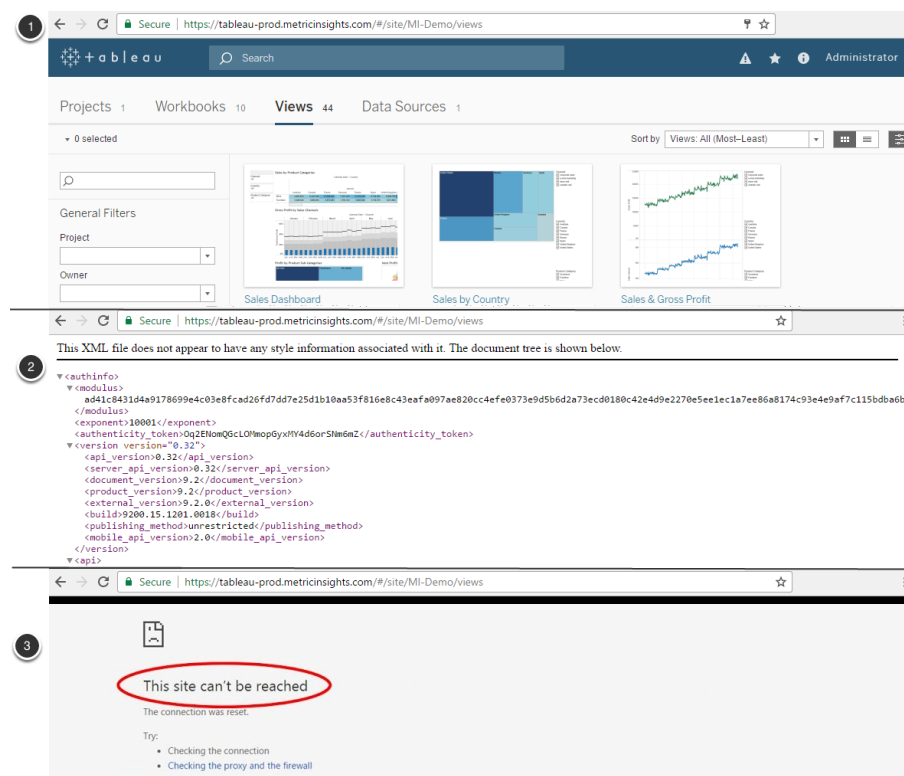
- **http://**
- **https://**

2. Make Sure Tableau's REST API Is Enabled

In the command line inside the Tableau server (TSM CLI interface), enter the following command to verify whether the XML API is enabled:

```
tsm configuration get --key api.server.enabled
```

- If the output of the above command comes back as "true" this indicates REST API is enabled
- You can read more about TSM configuration keys and what the default values are for each TSM key in this help information from Tableau:
 - https://help.tableau.com/current/api/rest_api/en-us/REST/rest_api_requ.htm
 - https://help.tableau.com/current/server-linux/en-us/cli_configuration_tsm.htm#TSMSet
 - https://help.tableau.com/current/server-linux/en-us/cli_configuration-set_tsm.htm#apiserverenabled



1. In addition to the Command Line approach described above, a second way to verify whether the XML API is enabled is to enter the following URL in your browser address bar:

`https://your-tableau-server.com/auth?format=xml`

2. If you receive this result labeled #2 in the above screenshot, the REST API is enabled

3. If you receive a 'This site can't be reached' message, the REST API is disabled. Please see [Tableau API Guide](#) for more.

3. Trusted Authentication

If the Trusted Authentication is set up at your Tableau server, you should define your Metric Insights instance's IP or Host name as "trusted". Follow the [link](#) to get step-by-step instructions on how to do it.

4. Certificates for Mutual SSL Authentication

In case your connection to Tableau server uses Mutual (or two-way) SSL authentication, [Enable Mutual SSL Authentication from Tableau Plugin](#).

5. TLS Parameter for API Communication

A new parameter, `tlsVersion`, can be used for troubleshooting TLS issues. The default value is `TLSv1.2`.

The value needs to match the TLS version on the server.

To configure the parameter, go to the Plugin Config page. See instructions in [Configure Plugin Parameter Values](#).